

Name of the Issue: Stanley Lifestyles Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 5,370.24*

*Source: Prospectus dated June 25, 2024

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 97.71*

* Figure is after technical rejections and excluding Anchor Portion

Source: Minutes for basis of allotment dated June 26, 2024

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment	12.76%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)	25.05%
(iii) at the end of 1st FY (March 31, 2025)	25.64%
(iv) at the end of 2nd FY (March 31, 2026)	19.40%
(iv) at the end of 3rd FY (March 31, 2027)*	N.A

*Basis of Allotment (excluding pre-issue QIB holding)

*will be updated in due course

6 Financials of the issuer (Consolidated)

(Rs. Million)

Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)	3rd FY (March 31, 2027) ⁽¹⁾
Income from operations	2,175	4,193	N.A
Net Profit for the period	193	130	N.A
Paid-up equity share capital	114	114	N.A
Reserves excluding revaluation reserves	3,952	4,547	N.A

(1) Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

7 Trading Status

The equity shares of Issuer are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not been completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)#	Vishal Verma	Resigned
	Sonakshi Sunil	Appointed
(ii) at the end of 2nd FY (March 31, 2026)	Mr. Venkataramana Seshagirirao	Appointed
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	

updated to the effect that the information is available

* not disclosed as the relevant fiscal year has not been completed.

Source: Stock exchange data.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(Rs in million)

(i) As disclosed in the offer document (Net Proceeds)	1,810.85
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

Utilization of the Net Proceeds

Particulars	Estimated amount (Rs in Millions)	Estimated deployment of Net Proceeds in Fiscal 2025	Estimated deployment of Net Proceeds in Fiscal	Estimated deployment of Net Proceeds in Fiscal 2027
1. Investment in certain Subsidiaries for:				
a. opening of New Stores by such Subsidiaries	901.27	428.59	177.43	295.25
b. opening the Anchor Stores by such Subsidiaries	399.90	-	251.40	148.50
c. renovation of the Existing Stores by such Subsidiaries	100.40	30.92	25.21	44.27
2. Funding the capital expenditure requirements for purchase of new machinery and equipment by our Company and our Material Subsidiary, Stanley OEM Sofas Limited	66.59	66.59	-	-
3. General corporate purposes	342.69	Over a period of three Financial Years from the date of listing of the Equity Shares		
Total Net Proceeds	1,810.85	526.10	454.04	488.02

Source: Prospectus dated June 25, 2024

Actual utilisation

Particulars	Total amount (Rs. Crore)	Total deployment of Net Proceeds in Fiscal 2025	Total deployment of Net Proceeds in Fiscal	Total deployment of Net Proceeds in Fiscal 2027
1. Investment in certain Subsidiaries for:				
a. opening of New Stores by such Subsidiaries	140.16	26.66	65.46	Not Available
b. opening the Anchor Stores by such Subsidiaries				Not Available
c. renovation of the Existing Stores by such Subsidiaries				Not Available
2. Funding the capital expenditure requirements for purchase of new machinery and equipment by our Company and our Material Subsidiary, Stanley OEM Sofas Limited	6.659	6.659	6.66	Not Available
3. General corporate purposes	34.269	32.036	33.83	Not Available
Total Net Proceeds	181.09	65.36	105.95	Not Available

Source: Stock Exchange Filings

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds : No Deviation observed

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document : Not Applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds :

The net proceeds have been revised to INR 183.937 crore owing to decrease of INR 2.852 crore in the actual issue-related expenses (IRE)

* Monitoring agency report dated May 14, 2026

12 Pricing Data

Designated Stock Exchange BSE
Issue Price (Rs.) 369.00
Listing Date 28-Jun-24

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day#	As at the end of the 1st FY after the listing of the issue (31st March,2025)		
				Closing price	High	Low
Market Price	474.00	575.5	478.45	332.95	607.35	264.6
Sensex*	79,032.73	81,332.79	85,836.12	77,414.9	85,836.1	72,079.1
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2026)			As at the end of the 3rd FY after the listing of the issue (31st March,2027)#		
	Closing price	High	Low	Closing price	High	Low
Market Price	130.15	377.45	122.65			
Sensex*	73,134.32	86,159.02	71,425.01			

* Being index of BSE, the designated stock exchange

will be updated in due course

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

13 Basis for Issue Price

Accounting ratio		Face Value (Rs)	As disclosed in offer document*	At the end	At the end	At the end of
				of 1st FY (March 31,2025)	of 2nd FY (March 31,2026)	3rd FY (March 31,2027)***
EPS	Issuer: Consolidated	2	6.37	3.46	2.12	Not Available
	Peer Group:		Not Available			
	Industry Avg		Not Available			
P/E	Issuer: Consolidated	2	57.93x	103.71	61.39	Not Available
	Peer Group:		Not Available			
	Industry Avg		Not Available			
RoNW%	Issuer: Consolidated	2	15.18%	4.75%	2.79%	Not Available
	Peer Group:		Not Available			
	Industry Avg		Not Available			
NAV per share	Issuer: Consolidated	2	41.96	71.20	76.01	Not Available
	Peer Group:		Not Available			
	Industry Avg		Not Available			

*Source: Prospectus dated June 25, 2024

14 Any other material information

Particulars	Date
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com	